

Dennis F. Dunne  
Evan R. Fleck  
Dennis C. O'Donnell  
MILBANK, TWEED, HADLEY & M'CLOY LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M'Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 19<sup>th</sup> of April, 2010, I caused a copy of the following document:

MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR AN ORDER, UNDER 11 U.S.C. § 1103(c) AND FED. R. BANKR.  
P. 2004, AUTHORIZING DISCOVERY FROM ERNST & YOUNG LLP,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by FedEx for next business  
day delivery.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 30<sup>th</sup> day of April, 2010

/s/ Jason Hsu  
Jason Hsu  
Notary Public, State of New York  
No. 01HS6212317  
Qualified in New York County  
Commission Expires Oct. 13, 2013

**Exhibit A**

jamie.wine@lw.com; richard.krasnow@weil.com; maurice.horwitz@weil.com;  
harvey.miller@weil.com; jacqueline.marcus@weil.com; lori.fife@weil.com;  
shai.waisman@weil.com; aaronson@dilworthlaw.com; aalfonso@kayescholer.com;  
abraunstein@riemerlaw.com; acaton@kramerlevin.com; acker@chapman.com;  
adarwin@nixonpeabody.com; adg@adorno.com; Adiamond@DiamondMcCarthy.com;  
aeckstein@blankrome.com; aentwistle@entwistle-law.com; afriedman@irell.com;  
agbanknewyork@ag.tn.gov; aglenn@kasowitz.com; agold@herrick.com;  
agolianopoulos@mayerbrown.com; ahammer@freebornpeters.com; aisenberg@saul.com;  
akantesaria@oppenheimerfunds.com; alesia.pinney@infospace.com; amarder@msek.com;  
AMcMullen@BoultCummings.com; amenard@tishmanspeyer.com;  
Andrew.Brozman@cliffordchance.com; andrew.lourie@kobrekim.com;  
angelich.george@arentfox.com; ann.reynaud@shell.com; anthony\_boccanfuso@aporter.com;  
aoberry@bermanesq.com; apo@stevenslee.com; aquale@sidley.com; araboy@cov.com;  
arahl@reedsmith.com; arheaume@riemerlaw.com; arlbank@pbfcm.com;  
arosenblatt@chadbourne.com; arthur.rosenberg@hklaw.com; arwolf@wlrk.com;  
aseuffert@lawpost-nyc.com; ashaffer@mayerbrown.com; ashmead@sewkis.com;  
asnow@ssbb.com; atrehan@mayerbrown.com; aunger@sidley.com;  
austin.bankruptcy@publicans.com; avenes@whitecase.com; avi.gesser@dpw.com;  
awasserman@lockelord.com; azylberberg@whitecase.com; bankr@zuckerman.com;  
bankruptcy@goodwin.com; bankruptcy@morrisoncohen.com;  
bankruptcymatters@us.nomura.com; barbra.parlin@hklaw.com; bbisignani@postschell.com;  
bdk@schlamstone.com; bguiney@pbwt.com; bhinerfeld@sbtclaw.com;  
bill.freeman@pillsburylaw.com; bmanne@tuckerlaw.com; BMiller@mofo.com;  
boneill@kramerlevin.com; bpershkov@profunds.com; Brendan.Collins@dlapiper.com;  
Brian.Corey@greentreecreditsolutions.com; bromano@willkie.com; broy@rllawfirm.com;  
bspector@jsslaw.com; btrust@mayerbrown.com; btupi@tuckerlaw.com;  
burk@tishmanspeyer.com; bwolfe@sheppardmullin.com; bzabarauskas@crowell.com;  
cahn@clm.com; canelas@pursuitpartners.com; carol.weinerlevy@bingham.com;  
cbelisle@wfw.com; cbelmonte@ssbb.com; cbrotstein@bm.net; cgoldstein@stcwlaw.com;  
chammerman@paulweiss.com; charles@filardi-law.com; charles\_malloy@aporter.com;  
chipford@parkerpoe.com; chris.donoho@lovells.com; clynch@reedsmith.com;  
cmontgomery@salans.com; CMTB\_LC11@chuomitsui.jp; cohenr@sewkis.com;  
cp@stevenslee.com; cpappas@dilworthlaw.com; crmomjian@attorneygeneral.gov;  
crogers@orrick.com; cs@stevenslee.com; csalomon@beckerglynn.com;  
cschreiber@winston.com; cshore@whitecase.com; cshulman@sheppardmullin.com;  
ctatelbaum@adorno.com; cward@polsinelli.com; cweber@ebg-law.com;  
cweiss@ingramllp.com; dallas.bankruptcy@publicans.com; daniel.guyder@allenoverly.com;  
dave.davis@isgria.com; david.bennett@tklaw.com; david.crichlow@pillsburylaw.com;  
david.heller@lw.com; davids@blbglaw.com; davidwheeler@mvalaw.com; dbalog@intersil.com;  
dbarber@bsblawyers.com; dbaumstein@whitecase.com; dbesikof@loeb.com;  
dcahn@cahnlaw.com; dcimo@gjb-law.com; dckaufman@hhlaw.com; dcoffino@cov.com;  
dcrapo@gibbonslaw.com; ddavis@paulweiss.com; ddrebsky@nixonpeabody.com;  
deggermann@kramerlevin.com; deggert@freebornpeters.com; demetra.liggins@tklaw.com;  
deryck.palmer@cwt.com; dfelder@orrick.com; dflanigan@polsinelli.com;  
dgrimes@reedsmith.com; dhayes@mcguirewoods.com; dheffer@foley.com;  
diconzam@gtlaw.com; dirk.roberts@ots.treas.gov; dkleiner@velaw.com;  
dkozusko@willkie.com; dladdin@agg.com; dlemay@chadbourne.com;  
dlipke@vedderprice.com; dludman@brownconnery.com; dmcguire@winston.com;  
dmurray@jenner.com; dneier@winston.com; douglas.bacon@lw.com;

dove.michelle@dorsey.com; dowd.mary@arentfox.com; DPiazza@HodgsonRuss.com;  
dravin@wolffsamson.com; drose@pryorcashman.com; drosenzweig@fulbright.com;  
drosner@goulstonstorrs.com; drosner@kasowitz.com; dshemano@pwkllp.com;  
dtatge@ebglaw.com; dwdykhouse@pbwt.com; dwildes@stroock.com;  
dworkman@bakerlaw.com; easmith@venable.com; echang@steinlubin.com;  
ecohen@russell.com; efile@willaw.com; efriedman@friedumspring.com;  
egeekie@schiffhardin.com; eglas@mccarter.com; ehollander@whitecase.com; ehret-  
vanhorn@mbaum.com; ekbergc@lanepowell.com; eli.mattioli@klgates.com;  
ellen.halstead@cwt.com; eobrien@sbchlaw.com; eric.johnson@hro.com;  
eschaffer@reedsmith.com; eschwartz@contrariancapital.com; esmith@dl.com;  
ezujkowski@emmetmarvin.com; ezweig@optonline.net; fbp@ppgms.com;  
fdellamore@jaspanllp.com; feldsteinh@sullcrom.com; ffm@bostonbusinesslaw.com;  
fhyman@mayerbrown.com; fishere@butzel.com; francois.janson@hklaw.com;  
frank.white@agg.com; fsosnick@shearman.com; fyates@sonnenschein.com;  
gabriel.delvirginia@verizon.net; GGraber@HodgsonRuss.com; giddens@hugheshubbard.com;  
gkaden@goulstonstorrs.com; glenn.siegel@dechert.com; gmoss@riemerlaw.com;  
gravert@mwe.com; gspilsbury@jsslaw.com; guzzi@whitecase.com; harrisjm@michigan.gov;  
harveystrickon@paulhastings.com; heim.steve@dorsey.com; heiser@chapman.com;  
hirsch.robert@arentfox.com; hollace.cohen@troutmansanders.com; holsen@stroock.com;  
howard.hawkins@cwt.com; hseife@chadbourn.com; hsnovikoff@wlrk.com;  
hweg@pwkllp.com; ian.levy@kobrekim.com; icatto@kirkland.com; igoldstein@dl.com;  
ilevee@lowenstein.com; info2@normandyhill.com; ira.herman@tklaw.com;  
isgreene@hhlaw.com; israel.dahan@cwt.com; iva.uroic@dechert.com; jacobsonn@sec.gov;  
jafeltman@wlrk.com; james.mcclammy@dpw.com; James.Sprayregen@kirkland.com;  
jamestecce@quinnemanuel.com; jar@outtengolden.com; jason.jurgens@cwt.com;  
jay.hurst@oag.state.tx.us; jay@kleinsolomon.com; Jbecker@wilmingtontrust.com;  
jbeemer@entwistle-law.com; jbird@polsinelli.com; jbromley@cgsh.com; jcarberry@cl-law.com;  
jchristian@tobinlaw.com; Jdrucker@coleschotz.com; jdyas@halperinlaw.net; jean-  
david.barnea@usdoj.gov; jeff.wittig@coair.com; jeffrey.sabin@bingham.com;  
jeldredge@velaw.com; jen.premisler@cliffordchance.com;  
jennifer.demarco@cliffordchance.com; jennifer.gore@shell.com; jeremy.eiden@state.mn.us;  
jessica.fink@cwt.com; jfalgowski@reedsmith.com; jfinerty@pfeiferlaw.com;  
jflaxer@golenbock.com; jfox@joefoxlaw.com; jfreeberg@wfw.com; jg5786@att.com;  
jgarritty@shearman.com; jgenovese@gjb-law.com; jguy@orrick.com; jhellman@zeislaw.com;  
jherzog@gklaw.com; jhiggins@fdlaw.com; jhorgan@phxa.com;  
jhuggett@margolisedelstein.com; jhuh@ffwplaw.com; jim@atkinslawfirm.com;  
jjureller@klestadt.com; jkehoe@sbtclaw.com; jlarmer@maynardcooper.com; jlawlor@wmd-  
law.com; jlee@foley.com; jlevitin@cahill.com; jlipson@crockerkuno.com; jliu@dl.com;  
jlovi@steptoe.com; jlscott@reedsmith.com; jmaddock@mcguirewoods.com;  
jmazermarino@msek.com; jmcginley@wilmingtontrust.com; jmelko@gardere.com;  
jmerva@fult.com; jmr@msf-law.com; john.monaghan@hklaw.com; john.rapisardi@cwt.com;  
joli@crlpc.com; jorbach@hahnhausen.com; Joseph.Cordaro@usdoj.gov;  
joseph.scordato@dkib.com; joshua.dorchak@bingham.com; jowen769@yahoo.com;  
JPintarelli@mofo.com; jpintarelli@mofo.com; jporter@entwistle-law.com;  
jprol@lowenstein.com; jrabinowitz@rltlawfirm.com; jrsmith@hunton.com;  
jschwartz@hahnhausen.com; jsheerin@mcguirewoods.com; jshickich@riddellwilliams.com;  
jsmairo@pbnlaw.com; jstoll@mayerbrown.com; jtimko@allenmatkins.com;  
jtougas@mayerbrown.com; judy.morse@crowedunlevy.com; jwallack@goulstonstorrs.com;  
jwang@sipc.org; jweiss@gibsondunn.com; jwest@velaw.com; jwh@njlawfirm.com;  
jwhitman@entwistle-law.com; k4.nomura@aorozabank.co.jp; karen.wagner@dpw.com;  
karol.denniston@dlapiper.com; KDWBKruptcyDepartment@kelleydrye.com;

keckhardt@hunton.com; keith.simon@lw.com; Ken.Coleman@allenoverly.com;  
ken.higman@hp.com; kgwynne@reedsmith.com; kiplok@hugheshubbard.com;  
kkelly@ebglaw.com; klyman@irell.com; kmayer@mccarter.com; kobak@hugheshubbard.com;  
korr@orrick.com; KOstad@mofo.com; kovskyd@pepperlaw.com; kpiiper@steptoe.com;  
kressk@pepperlaw.com; KReynolds@mklawny.com; kristin.going@dbr.com;  
krosen@lowenstein.com; krubin@ozcap.com; kurt.mayr@bgllp.com; lacyr@sullcrom.com;  
Landon@StreusandLandon.com; lawallf@pepperlaw.com; lberkoff@moritthock.com;  
Lee.Stremba@troutmansanders.com; lgranfield@cgsh.com; lhandelsman@stroock.com;  
linda.boyle@twtelecom.com; lisa.kraidin@allenoverly.com; LJKotler@duanemorris.com;  
lmarinuzzi@mofo.com; Lmay@coleschotz.com; lmcgowen@orrick.com; lml@ppgms.com;  
lnashelsky@mofo.com; loizides@loizides.com; lromansic@steptoe.com;  
lscarcella@farrellfritz.com; lschweitzer@cgsh.com; lthompson@whitecase.com;  
lubell@hugheshubbard.com; lwhidden@salans.com; lwong@pfeiferlaw.com;  
mabrams@willkie.com; MAOFILING@CGSH.COM; Marc.Chait@standardchartered.com;  
margolin@hugheshubbard.com; mark.deveno@bingham.com; mark.ellenberg@cwt.com;  
mark.houle@pillsburylaw.com; mark.sherrill@sutherland.com; martin.davis@ots.treas.gov;  
Marvin.Clements@ag.tn.gov; matthew.klepper@dlapiper.com; matthew.morris@lovells.com;  
mbenner@tishmanspeyer.com; mberman@nixonpeabody.com; mbienstock@dl.com;  
mbossi@thompsoncoburn.com; mcademartori@sheppardmullin.com; mcordone@stradley.com;  
mcto@debevoise.com; mdorval@stradley.com; meltzere@pepperlaw.com;  
metkin@lowenstein.com; mfeldman@willkie.com; mgordon@briggs.com;  
mgreger@allenmatkins.com; mhopkins@cov.com; michael.kim@kobrekim.com;  
mimi.m.wong@irscounsel.treas.gov; mitchell.ayer@tklaw.com; mjacobs@pryorcashman.com;  
mjedelman@vedderprice.com; MJR1@westchestergov.com; mkjaer@winston.com;  
mlahaie@akingump.com; MLandman@lcbf.com; mmendez@hunton.com;  
mmickey@mayerbrown.com; mmooney@deilylawfirm.com; mmorreale@us.mufg.jp;  
mmurphy@co.sanmateo.ca.us; mneier@ibolaw.com; monica.lawless@brookfieldproperties.com;  
mpage@kelleydrye.com; mpfeifer@pfeiferlaw.com; mpucillo@bermanesq.com;  
mrosenthal@gibsondunn.com; mruetzel@whitecase.com; mschimmel@sju.edu;  
mshiner@tuckerlaw.com; mspeiser@stroock.com; mstamer@akingump.com;  
mvenditto@reedsmith.com; mwarren@mtb.com; ncoco@mwe.com; neal.mann@oag.state.ny.us;  
ned.schodek@shearman.com; newyork@sec.gov; nfurman@scottwoodcapital.com;  
Nherman@morganlewis.com; nissay\_10259-0154@mhmjapan.com; nlepore@schnader.com;  
notice@bkcyllaw.com; oipress@travelers.com; omeca.nedd@lovells.com;  
patrick.potter@pillsburylaw.com; paul.turner@sutherland.com; pbattista@gjb-law.com;  
pbosswick@ssbb.com; pdublin@akingump.com; peisenberg@lockelord.com;  
peter.gilhuly@lw.com; peter.simmons@friedfrank.com; peter@bankrupt.com;  
pfeldman@oshr.com; phayden@mcguirewoods.com; pmaxcy@sonnenschein.com;  
pnichols@whitecase.com; ppascuzzi@ffwplaw.com; ppatterson@stradley.com;  
psp@njlawfirm.com; ptrustle@jenner.com; pwirt@ftportfolios.com; pwright@dl.com;  
r.stahl@stahlzelloe.com; raj.madan@bingham.com; rajohnson@akingump.com;  
ramona.neal@hp.com; ranjit.mather@bnymellon.com; rbeacher@daypitney.com;  
rbernard@bakerlaw.com; rbyman@jenner.com; rchoi@kayescholer.com; rdaversa@orrick.com;  
relgidely@gjb-law.com; rfleischer@pryorcashman.com; rfrankel@orrick.com;  
rfriedman@silvermanacampora.com; rgmason@wlrk.com; rgraham@whitecase.com;  
rhett.campbell@tklaw.com; RHS@mccallaraymer.com; richard.lear@hklaw.com;  
richard.levy@lw.com; richard.tisdale@friedfrank.com; ritkin@steptoe.com;  
RJones@BoultCummings.com; RLevin@cravath.com; rmatzat@hahnhausen.com;  
rnetzer@willkie.com; rnies@wolffsamson.com; rnorton@hunton.com;  
robert.bailey@bnymellon.com; robert.dombroff@bingham.com; robert.henoch@kobrekim.com;  
robert.malone@dbr.com; Robert.yalen@usdoj.gov; robertdakis@quinnemanuel.com;

Robin.Keller@Lovells.com; ronald.silverman@bingham.com; rreid@sheppardmullin.com;  
rroupinian@outtengolden.com; rrussell@andrewskurth.com; rterenzi@stcwlaw.com;  
RTrust@cravath.com; rwasserman@cftc.gov; rwyrton@orrick.com;  
s.minehan@aozorabank.co.jp; sabin.willett@bingham.com; sabramowitz@velaw.com;  
sagolden@hhlaw.com; Sally.Henry@skadden.com; sandyscafaria@eaton.com;  
Sara.Tapinekis@cliffordchance.com; sbernstein@hunton.com; scargill@lowenstein.com;  
schannej@pepperlaw.com; Schepis@pursuitpartners.com; schnabel.eric@dorsey.com;  
schristianson@buchalter.com; Scott.Gibson@dubaiic.com; scottshelley@quinnemanuel.com;  
scousins@armstrongteasdale.com; sdneyef@dor.mo.gov; sehlers@armstrongteasdale.com;  
sfelderstein@ffwplaw.com; sfineman@lchb.com; sfox@mcguirewoods.com;  
sgordon@cahill.com; sgubner@ebg-law.com; sharbeck@sipc.org; shari.leventhal@ny.frb.org;  
sheehan@txschoolaw.com; shgross5@yahoo.com; shumaker@pursuitpartners.com;  
shumaker@pursuitpartners.com; sidorsky@butzel.com; slerner@ssd.com;  
SLoden@DiamondMcCarthy.com; smayerson@ssd.com; smillman@stroock.com;  
smulligan@bsblawyers.com; snewman@katskykorins.com; sory@fdlaw.com;  
spiotto@chapman.com; splatzer@platzerlaw.com; squigley@lowenstein.com; SRee@lcbf.com;  
sselbst@herrick.com; sshimshak@paulweiss.com; steele@lowenstein.com;  
stephanie.wickouski@dbr.com; steve.ginther@dor.mo.gov; steven.perlstein@kobrekim.com;  
steven.wilamowsky@bingham.com; Streusand@StreusandLandon.com;  
suomi\_murano@chuomitsui.jp; susan.schultz@newedgegroup.com;  
susheelkirpalani@quinnemanuel.com; swolowitz@mayerbrown.com; szuch@wiggin.com;  
tannweiler@greerherz.com; tarbit@cftc.gov; tbrock@ssbb.com; tduffy@andersonkill.com;  
TGoren@mofo.com; thomas.califano@dlapiper.com; Thomas\_Noguerola@calpers.ca.gov;  
thomaskent@paulhastings.com; timothy.brink@dlapiper.com; timothy.palmer@bipc.com;  
tjfreedman@pbnlaw.com; tkarcher@dl.com; tkiriakos@mayerbrown.com;  
tlauria@whitecase.com; tmacwright@whitecase.com; tmayer@kramerlevin.com;  
tnixon@gklaw.com; toby.r.rosenberg@irsounsel.treas.gov; tony.davis@bakerbotts.com;  
tslome@msek.com; ttracy@crockerkuno.com; twatanabe@mofo.com;  
twheeler@lowenstein.com; ukreppel@whitecase.com; vdagostino@lowenstein.com;  
Villa@StreusandLandon.com; vmilione@nixonpeabody.com; vrubinstein@loeb.com;  
wanda.goodloe@cbre.com; WBallaine@lcbf.com; wbenzija@halperinlaw.net;  
wcurchack@loeb.com; william.m.goldman@dlapiper.com; wiltenburg@hugheshubbard.com;  
wisotska@pepperlaw.com; woconnor@crowell.com; wsilverm@oshr.com; wswearingen@llf-  
law.com; wtaylor@mccarter.com; wzoberman@bermanesq.com;  
yamashiro@sumitomotrust.co.jp; robertdakis@quinnemanuel.com; lynne.gugenheim@cna.com;  
Karla.Lammers@cna.com

**Exhibit B**

Andy Velez-Rivera, Esq.  
Paul Schwartzberg, Esq.  
Brian Masumoto, Esq.  
Linda Riffkin, Esq.  
Tracy Hope Davis, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
Fax: (212) 668-2256

INTERNAL REVENUE SERVICE  
Fax: (212) 436-1931

**Exhibit C**

Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Jacqueline Marcus, Esq.  
Shai Y. Waisman, Esq.

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Andy Velez-Rivera, Esq.  
Paul Schwartzberg, Esq.  
Brian Masumoto, Esq.  
Linda Riffkin, Esq.  
Tracy Hope Davis, Esq.

Latham & Watkins LLP  
885 Third Avenue  
New York NY 10022-4834  
Attn: Jamie L. Wine, Esq.